

Market Trend News

REPORTING ON THE MARKETS SINCE 1993 =



August 4th: Lomiko Metals Hire Mike Petrina for Project Management



Project One Resources

August 16th: Project One Resources files to close Over Subscribed \$1.35 Million Financing

FURY New Watchlist Coverage

Fury Gold Mines (FURY TSX) was one of the three companies spun out of Auryn Resources. I had covered Auryn in the past so I had my eye on Fury and when I saw how oversold it was, it was time to write about it.

Have a Great Week!





anic in the Precious **Metals Market Sprott Money Precious** Metals Monthly Projections August 2021



ackson Hole predictions: Big turning point for markets, bad news for gold? **Gary Wagner**



Nat With Traders ■ ▲ A Good Guy Flagging Bad Companies - Edwin Dorsey





How Factor Investing Works, USING EVERYDAY EXAMPLES

You're a **Factor Investor,**

and You Didn't Even Know It

Many investors choose stocks based on the "factors," or characteristics, that help explain investment performance. They aim for:

BY: JENNA ROSS

READ FULL STORY

VISUALIZING THE \$5.7 TRILLION INFRASTRUCTURE INVESTMENT GAP

INFRASTRUCTURE MEGATRENDS UPGRADING OUR AGING INFRASTRUCTURE

According to the American Society of Civil Engineers (ASCE), \$13T in infrastructure spending will be required through 2039 to support economic growth.

Such large investments have become too great a burden for the government alone.

AMERICA'S

BY: MARCUS LU

READ FULL STORY

URANIUM: POWERING THE CLEANEST Source of Energy



The world is moving towards net-zero carbon energy. As populations and energy needs rise, energy sources of the future need to be both clean and sustainable.

Which energy source is the cleanest?

CO₂-Equivalent Emissions Per Gigawatt-Hour of Electricity Over the Lifetime of a Power Plant Tonnes

While It's a cleaner alternative to fossil fuels, biomass combustion releases CO2, particulate matter and other harmful gases.







Hydroelectric power plants use rvoirs to store water and release



SPONSORED BY: SPROTT PHYSICAL URANIUM TRUST

READ FULL STORY



Investment Highlights

with decades of

Guiana Shield

experience in the

hosts an Historical

Proven Management

Tassawini Gold Project

Resource of 499,000 oz.

(SRK, 2010) Non 43-101

\$34M spent previously

with mineralization

Licensed for mining

Large influx of capital

into the region for

Building a Guyana

exploration upside

focused producer with

exploration and

production

open in several

directions



ur featured company is a gold explorer and is currently in the process of acquiring the Tassawini Gold Project in Guyana.

1201 |

- 1381 hectares
- 120 person camp
- 650m commercial airstrip
- Tidal river capacity for 1,000 tonne barges

The Tassawini Project

~100km to Atlantic Ocean

Deposit

- Medium Scale mining permits issued in 2018; renewable in 5 year cycles.
- Extensive historic Diamond and RC drilling since 2004:
 - 47,509 meters in 1,279 holes
- Metallurgical testing 73-97%, mostly in saprolite.
- Additional Regulatory Approvals:
 Only completion of EIS necessary for production.
- Full government backing. Historical Amerindian claims defeated in two court rulings in 2013 and 2017.
- Local government support includes setup of a local police station to protect land

Historical Resources (non 43-101)

- Indicated: 437K oz Gold
- Inferred: 62K oz Gold

Upside potential with structural, geological, geochemical and geophysical targets

Potential for MultiMillion Ounce Gold Endowment

The Harpy Property

- Project located in the prolific Guiana Shield of South America which contains over 110 MM oz Au inventory
- Adjacent to Guyana Goldfields producing over 220,000oz per year.
 Recently purchased by Zijin Mining for \$323 Million.
- Located on the Cuyuni River for ease of access, barging personnel, exploration and drilling equipment.
- Significant artisanal mining throughout the Company's property, identifying early exploration programs.
- 100% owned by Harpy with all exploration and environmental permits in hand.

The Aura Project

Project One's wholly owned Aura Property, is made up of 2,706 hectares of contiguous claims and is located approximately 150 kilometers east of Vancouver, British Columbia. It is close to two recently operated mines and several high profile exploration properties.

Noranda's historic work returned fifty-one (51) continuous 1.5 metre chip samples collected along the trend of the anomalous outcrop of quartz breccia that returned consistently anomalous levels of gold. The average over 76 metres was 514 ppb (or 0.514 g/t) gold, including a 13.5 metre section of 1034 ppb (or 1.034 g/t) gold.

26 Page Alerio Gold Presentation PDF



Symbol: PJO Exchange: CSE

Shares Issued: 14.3M

52 Week High: .54 52 Week Low: .18 Currently: .32

MTNews Start Date: 08-09-2021

PJO Chart by TradingView



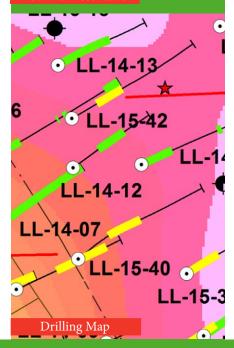
The New Green Economy

March 4th: Fundamental Research Corp. issues a BUY recommendation research report.

June 2021: New 16 page power point presentation.

View the Presentation

View the Report





O ur featured company is focused on the exploration and development of flake graphite in Quebec for the new green economy.

Lomiko is a Canadian-listed junior graphite exploration and development company. It's flagship asset is the La Loutre graphite deposit, located in Quebec, Canada about 120 km north-west of Montreal and 53 km southeast of the currently operating Imerys Graphite and Carbon Timcal Lac des Iles graphite mine.

The La Loutre deposit currently has an NI 43-101 compliant resource estimate completed in 2016, with 4.1 M tonnes of 6.5% flake graphite in the indicated category and 6.2 M tonnes of 6.1% flake graphite in the inferred category based on a cut-off grade of 3% in a open pit.

Lomiko plans on updating their resource estimate soon, integrating drilling data from 2019 in the property's Refractory Zone which features some notable, relatively long and high grade intercepts that would expected to add tonnes and potentially improve the grade of the overall deposit.

Lomiko just completed the remainder of purchase and now owns 100% of the property.

5-25-2021 Lomiko Metals CEO Speaks on the Electric Vehicle Revolution at the Emerging Growth Conference on May 26, 2021

5-23-2021 Lomiko Announces Closing 1st Tranche of Private Placement for \$1.1 Million

> World Outlook Financial Conference 2021 Presentation

10-20-2020 Follow the Money Interview

10-20-2020 Interview With Bill Rogers

Lomiko.com

EVs Drive up Metals Demand

10-20-2020 Lomiko Explainer Video



Investment Pitch Media Interview

BUY

Current Price: C\$0.14 Fair Value: C\$0.31

Risk: 5

Fundamental Research Corp. Lomiko Metals Research Report



Symbol: LMR Exchange: TSX Venture Shares Issued: 237.9M

52 Week High: .28 52 Week Low: .035 Currently: .13 (cx2)

US Listing: LMRMF MTNews Start Date: 11-09-2020

LMR Chart by TradingView





Eau Claire News Drilling Highlights:

Aug. 4th: 1.0 metre of 12.81 g/t and 8m of 1.18 g/t gold

May 25th: 7.09 metres of 23.27g/t gold

April 20th: 1 metre of 59.3 g/t and 3 metres of 8.87 g/t gold

March 1st: 6.04 metres of 11.56 g/t gold

August 19, 2021 New CEO Tim Clark Shares Path Forward



Fury Gold Mines started trading on the TSX on October 13th, 2020. Since then it has traded as high as \$2.365 and is now making 52 week lows. When I saw .87 on Friday I knew it was time to start following it in the newsletter because I think it is oversold. Fury has three great projects and two of them are currently being drilled. The remainder of the year should bring lots of drill results. Below is a small summary of their projects and I strongly encourage you to visit their website and listen to their interviews.

Eau Claire

Ownership: 100%

Location: James Bay Region, Quebec **Stage:** Advanced exploration (PEA level)

Resources:

Measured & Indicated: 808k oz @ 6.65 g/t Au

Inferred: 458k oz @ 7.48 g/t Au

2021 Plan:

50,000m+ of drilling to expand beyond

PEA limits

Committee Bay

Ownership: 100%

Location: Kitikmeot District, Nunavut

Stage: Exploration (NI 43-101 resource level)

Resources:

Indicated - 524k oz at 7.85 g/t Au Inferred - 720k oz at 7.64 g/t Au

2021 Plan:

A potential 5,000-metre drill program to expand the Three Bluffs deposit and

to test the Raven

Homestake Ridge

Ownership: 100%

Location: Golden Triangle, B.C.

Stage: Advanced exploration (PEA level

Resources:

Indicated: 156k oz @ 8.18 g/t Au &

1.7M oz @ 90.5 g/t Ag

Inferred - 734k oz @ 5.52 g/t Au &

15.8 oz @ 118.6 g/t Ag

I have been following Ivan Bebek's companies for probably 15+ years now and here is what I have learned:

- What he has proven to everyone is that his group is very picky when it comes to picking projects for their companies. Only the best projects they can find are acquired and explored.
- 2. He is able to raise capital. Ivan has been instrumental in raising \$875 Million over the years.
- 3. His group has built a mine.
 Ivan was co-founder of Keegan
 Resources (now called Galiano)
 which built the Asanko gold mine
 in Ghana, West Africa.
- 4. They have sold a junior exploration company. Mr. Bebek was formerly the President, CEO and co-founder of Cayden Resources, which was sold to Agnico Eagle Mines for \$205 million in November 2014.

I've learned when speculating that you need to have solid experienced management, the ability to raise capital, and very high quality projects in good jurisdictions.

FURY Gold Mines checks all the boxes.

Now lets see what the drills prove up!

The Fury Gold Mines
August 2021 Presentation



Symbol: FURY Exchange: TSX

Shares Issued: 117.9M

52 Week High: \$2.365 52 Week Low: .85 Currently: .87

US Listing: FURY

FURY Chart by TradingView



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Tradingview

Tradingview is an excellent online charting platform as well as a social network for traders and investors to exchange ideas.

Cossary

Doji Candle

Doji Candles look like a cross because the financial instrument's open and close for the time period are close to equal.

Fibonacci Retracement

These are levels in the chart where support and resistance are likely to occur. The levels are 23.6%, 38.2%, 61.8%, and 78.6%. 50% is often added but is not an official level. The levels are calculated from two points chosen by the user, usually an extreme low and an extreme high.

FLEM & DHEM

Fixed Loop Electromagnetic and Down Hole Electromagnetic Surveys

FOMC

The Federal Open Market Committee consists of 12 members and is the U.S. Fed's monetary policymaking body. It is responsible for formulation of a poilcy designed to promote stable prices and economic growth.

FOMO

Fear Of Missing Out

Naked Shorting

It is the illegal practice of shorting stock that is not borrowed.

Shorting

Borrowing stock, selling it in the market to hopefully buy it back at a lower price, making profit from the difference in price, and then returning the borrowed stock.

Short Squeeze

When a company's stock starts to quickly rise because people shorting the stock are trying to cover their losing positions to prevent further loss.

YOLO

You Only Live Once